

Please explain in clear handwriting what your needs are:

How did you hear about us? _____ Best time(s) to telephone you: _____

General Questions:

Husband's Name (include last name)	Teudat Zehut / Visa Number	Cell Phone
Wife's Name (include last name)	Teudat Zehut / Visa Number	Cell Phone
Full Home Address (include CITY)		Home Phone
Husband's Email	Wife's Email	Aliyah Date

Additional Questions:

Do you have a Social Worker	Do you have a file with the Revacha	Do you own a Car
Are you receiving Financial Assistance from any Programs Currently?		

Employment Details: (If more than one, please include details)

Employment - Husband	Description	DOB (Date of Birth)
Employment - Wife	Description	DOB (Date of Birth)

Mortgage / Investment Questions:

Are you interested in an Investment Property		Are you willing to take out a Mortgage	Have you been Pre-Approved
If yes, at which Bank	Have you ever been turned down for a Mortgage		If yes, at which bank
Cash Available towards Purchase		Any other funds available towards the investment – where	

Income: (Monthly)

Husband's Income	
Wife's Income	
Rental Assistance from Organizations	
Children – Kitzbat Yeladim	
Unemployment	
Rental Income from Apt / Investment	
Long Term Disability – Siudi - סיעודי	
Bituach Leumi Nehut (%)	
Bituach Leumi Nehut (%)	
Bituach Leumi Nehut (%)	
Bituach Leumi Nayadut (%)	
Sherutim Meyuhadim - שר"מ	
Parents	
Gmach	
Additional Income	

Expenses: (Monthly)

Rent	
Mortgage	
Average Utilities	
Tuition	
Tutoring	
Therapy #1	
Therapy #2	
Therapy #3	
Health Insurance	
Prescriptions	
Food	
Transportation Expenses	
Foreign Worker – Oved Zar	
Other:	
Total Debt Outstanding (not including Mortgages)	

Additional Notes:

List all Family Members (whether there is a medical issue or not)

Kupah: Meuhedet / Clalit / Leumit / Maccabi

Name	Age	Therapies, Diagnosis, Disability, Medications
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		